



Lagos | Nigeria: 8 October 2021

MTN NIGERIA COMMUNICATIONS PLC PLANS TO ISSUE UP TO N89.999 BILLION SERIES II BOND UNDER ITS DEBUT N200 BILLION BOND ISSUANCE PROGRAMME

MTN Nigerian Communications Plc (MTN Nigeria) has obtained the approval of the Securities and Exchange Commission to launch the Series II 10-Year Fixed Rate Bond (Series II Bond) announced on 21 September 2021. The Series II Bond represents the completion of the N200 billion registered shelf programme. In addition, the bond issuance continues to reinforce MTN Nigeria's strategy of diversifying its funding sources.

MTN Nigeria will launch the book build in respect of the Series II Bond on 8 October 2021.

A handwritten signature in black ink, appearing to read 'Uto Ukpanah', is positioned above the name and title.

Uto Ukpanah
Company Secretary

Contact

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About MTN Nigeria

MTN Nigeria is one of Africa's largest providers of communications services, connecting approximately 69 million people in communities across the country with each other and the world. Guided by a vision to lead the delivery of a bold new digital world, MTN Nigeria's leadership position in coverage, capacity and innovation has remained constant since its launch in 2001. MTN Nigeria is part of the MTN Group – a multinational telecommunications group, which operates in 21 countries in Africa and the Middle East.

Website: www.mtnonline.com

Directors: Dr. E. Ndukwe, OFR (Chairman) Mr. K. Olutokun Toriola (CEO) Mr. M. Kadri (CFO) Mr. M.K. Ahmad, OON Mr. M. Ajukwu Mr. A. Alli Dr. O. Johnson
Mrs. I. M. Omoigui Okauru, MFR Mr. A.B. Mahmoud, SAN OON *Mr. R. Gasant *Mr. C. Molapisi *Ms. T. Molefe *Mr. F. Moolman *Mr. R. Mupita
**Mr. J. Schulte-Bockum

***South African **German**